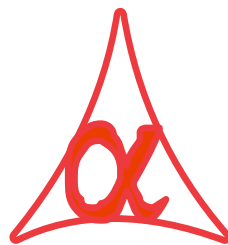




POWER OF SIMPLICITY

Group Level Security– 2.0



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Tally, Tally 9, Tally9, Tally.ERP, Tally.ERP 9, Shoper, Shoper 9, Shoper POS, Shoper HO, Shoper 9 POS, Shoper 9 HO, TallyDeveloper, Tally.Server 9, Tally Developer, Tally. Developer 9, Tally.NET, Tally Development Environment, TallyPrime, TallyPrimeDeveloper, TallyPrime Server, Tally Extender, Tally Integrator, Tally Integrated Network, Tally Service Partner, TallyAcademy & Power of Simplicity are either registered trademarks or trademarks of Tally Solutions Pvt. Ltd. in India and/or other countries. All other trademarks are properties of their respective owners.

Version: Alpha Automation Pvt. Ltd. / Group Level Security/2.0/ Dec-2025

Group Level Security– 2.0

Introduction

- This add-on facilitates admin to control on which ledger group accessible to user based on user role. Admin can allow/disallow access of ledger groups/sub-groups to user based on user role. User can not view or do entry in particular ledger if that ledger group access is disallowed.
- User will be able to access Ledger Report and Enter Transaction in disallowed group.

Benefits

- By restricting access to entire ledger groups, you ensure sensitive financial information remains visible only to authorized users.

What's New?

- Compatible with Tally Prime

Important!

Take back up of your company data before activating the Add-on.

Once you try/purchase an Add-on, follow the steps below to configure the Add-on and use it.

Installation

1. Copy the TCP file in Tally Prime Folder.
2. Gateway of Tally → F1 (Help) → TDL & Add-on → F4 (Manage Local TDL) → Select Yes in Load TDL on Startup and give the file name of TCP File. After pressing the Enter Key will show TDL Status which should be as Loaded.

System requirements:

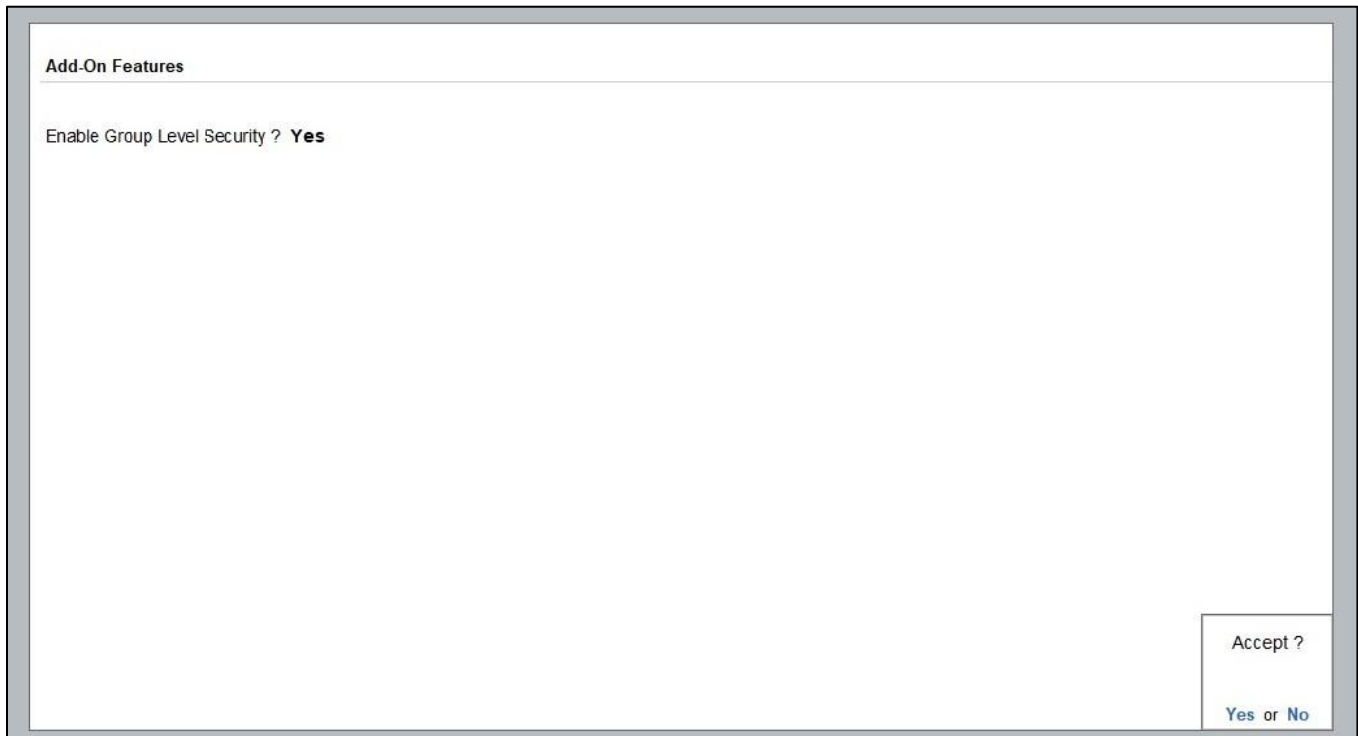
No additional hardware / software infrastructure is required for executing and operation this applications module

Activate the Add-on.

For TallyPrime Release 1.0 and onwards

Go to **Gateway of Tally → F1: Help → TDL & Add-On → F6: Add-On Features**. Alternatively, you may press **CTRL + ALT + T** from any menu to open TDL Management report and then press **F6: Add-On Features**

Set “Yes” to the option “**Enable Group Level Security?**”



Add-On Features

Enable Group Level Security ? **Yes**

Accept ?

Yes or No

Detailed User Guide:

1. List of Users for Company as below.

List of Users for Company

Name: **Alpha E-Store**

User Roles	Username	Password (if any)	Allow Browser Access	Allow Remote Access	Allow Local TDL Files
Purchase Dept	priyank	*	No	No	No
Sales Dept	manish	*	No	No	No

Accept ?

Yes or No

2. List of User Roles for Company as below.

Security Levels for Company

Name: **Alpha E-Store**

List of Security Levels

Data Entry
Tally.NET User
Tally.NET Auditor
Tally.NET Owner
Purchase Dept
Sales Dept

Accept ?

Yes or No

3. List of ledgers

List of Ledgers
Assets
Current Assets
Bank Accounts
HDFC Bank
Cash-in-Hand
Cash
Deposits (Asset)
Loans & Advances (Asset)
Stock-in-Hand
Sundry Debtors
SD1
Alpha Auto Entrprise
Sundry Debtor1
SD2
Premraj Enterprise
Sudnry Debtors2
SD3
Priyank Enterprise
Sudnry Debtors3
Fixed Assets
Investments
Misc. Expenses (ASSET)

Liabilities
Branch / Divisions
Capital Account
Reserves & Surplus
Current Liabilities
Duties & Taxes
Centra GST
State GST
Provisions
Sundry Creditors
Salesman
Priyank1
Priyank2
Priyank3
Priyank4
Priyank5
Priyank and Co
Sundry Creditor1
Sundry Creditor2
Sundry Creditor3
Loans (Liability)
Bank OD A/c
Secured Loans
Unsecured Loans
Suspense A/c
Profit & Loss A/c

4. Configuration in user roles :

Here Admin can select a Security level to allow or disallow the Group to Specific Security Level's. Select the Security Level which should be allows or disallow for that Group as shown below.

Name of security level : Purchase Dept	
Use Basic Facilities of : Purchase Dept	
Days allowed for Back Dated vouchers	: 0
Cut-off date for Back Dated vouchers	:
Allow to save report views for This Company	: Yes
Allow to delete saved views for This Company	: Yes
Allow to add/modify Registered Business WhatsApp Nos.	: No
Set/Alter rules for Print voucher before saving (also applicable for Export/Share)	: No
Allow to override tax details	: No
Exclude On Account from Bill Allocations	: No
Allow company to connect	: Yes
Use Tally.NET Authentication	: No

Disallow the following Facilities		Allow the following Facilities	
Use for Group Security ? (others will be allowed)		Use for Group Security ? (to re-enable disallowed facilities)	
Yes	Display Sundry Debtors	Yes	Display SD1

Before activating this add-on

In voucher entry

Payment No. 7		List of Ledger Accounts	F2: Date
Particulars		Alpha Auto Enterprise	F3: Company
By		Centra GST Commission Expenses on Sales Premraj Enterprise Priyank1 Priyank2 Priyank3 Priyank4 Priyank5 Priyank and Co Priyank Enterprise Purchase Rounding Off Sales State GST Sudnry Debtors2 Sudnry Debtors3 Sundry Creditor1 Sundry Creditor2 Sundry Creditor3 Sundry Debtor1 TSS Renewal	F4: Contra F5: Payment F6: Receipt F7: Journal F8: Sales F9: Purchase F10: Other Vouchers E: Autofill H: Change Mode I: More Details Q: Related Reports L: Optional T: Post-Dated J: Stat Adjustment
Narration:			

In Display more reports → Accounts Books → Ledgers

Name of Ledger		
Alpha Auto Enterprise	Create	Gateway of Tally Display More Reports Accounts Books
Cash		SUMMARY
Centra GST		Cash/Bank Book(s)
Commission Expenses on Sales		Ledger
HDFC Bank		Group Summary
Premraj Enterprise		Group Vouchers
Priyank1		REGISTERS
Priyank2		ConTra Register
Priyank3		PaYment Register
Priyank4		Receipt Register
Priyank5		Sales Register
Priyank and Co		POS Register
Priyank Enterprise		Purchase Register
Profit & Loss A/c		Journal Register
Purchase		Debit Note Register
Rounding Off		CrEdit Note Register
Sales		Voucher Clarification
State GST		Quit
Sudnry Debtors2		
Sudnry Debtors3		
Sundry Creditor1		
Sundry Creditor2		
Sundry Creditor3		
Sundry Debtor1		
TSS Renewal		

Q: Quit A: Accept

1.

Now login as Purchase Dept (User Roles) → Priyank (User) login as below.

Change User

Select Company : Alpha E-Store

Username : priyank

Password : *

After activating this add-on

In voucher entry

Payment No. 7		List of Ledger Accounts	F2: Date
Particulars		Create Show More	F3: Company
By		Alpha Auto Entrprise	F4: Contra
		Centra GST	F5: Payment
		Commission Expenses on Sales	F6: Receipt
		Priyank1	F7: Journal
		Priyank2	F8: Sales
		Priyank3	F9: Purchase
		Priyank4	F10: Other Vouchers
		Priyank5	
		Priyank and Co	E: Autofill
		Purchase	H: Change Mode
		Rounding Off	I: More Details
		Sales	Q: Related Reports
		State GST	
		Sundry Creditor1	L: Optional
		Sundry Creditor2	T: Post-Dated
		Sundry Creditor3	
		Sundry Debtor1	J: Stat Adjustment
		TSS Renewal	
Narration:			F12: Configure
Q: Quit		A: Accept	D: Delete
		X: Cancel Vch	

In Display more reports → Accounts Books → Ledgers

Name of Ledger		List of Ledgers	Gateway of Tally
1-Apr-25 to 31-Mar-26		Create	Display More Reports
Alpha E-Store		Alpha Auto Entrprise	Accounts Books
		Cash	Summary
		Centra GST	Cash/Bank Book(s)
		Commission Expenses on Sales	Ledger
		HDFC Bank	Group Summary
		Priyank1	Group Vouchers
		Priyank2	Registers
		Priyank3	ConTra Register
		Priyank4	Payment Register
		Priyank5	Receipt Register
		Priyank and Co	Sales Register
		Profit & Loss A/c	POS Register
		Purchase	Purchase Register
		Rounding Off	Journal Register
		Sales	Debit Note Register
		State GST	Credit Note Register
		Sundry Creditor1	Voucher Clarification
		Sundry Creditor2	Quit
		Sundry Creditor3	
		Sundry Debtor1	
		TSS Renewal	
Q: Quit	A: Accept		

All ledgers of disallowed group will not be visible to User

FAQ

Which version/release of TallyPrime does the add-on support?

This add-on will work only from Tally Prime Release 1.0 onwards.

How will I get support for this add-on?

For any functional support requirements please do write to us on mail@aaplautomation.com or call us at +91-288-2713956/57/58, +91-9023726215/16/17/18, 9099908115, 9825036442.

If I need some enhancements / changes to be incorporated for the add-on, whom should I contact?

Please to write to us on mail@aaplautomation.com with your additional requirements and we will revert to you in 24 hours.

Will new features added be available to us?

We offer one year availability of all support and new features free of cost. After one year, nominal subscription cost will be applicable to you to continue to get free support and updates.

What will happen after one year?

There is no fixed annual charge to be payable mandatory. However if any changes are required in our Add-On to make compatible with New Release of TallyPrime then the modification Charges will be applied.

I am using a multi-site. Can I use the same Add-on for all the sites?

No, one Add-on will work only for 1 site. You need to purchase again if you want to use the same Add-on for more sites.

TDL Management screen shows errors with the Add-on. What do I do?

Check whether the error is because of the Add-on or because of clashes between 2 TDLs (An add-on is also a TDL). In case of clashes, disable one or more TDLs and check which TDL has the error. If the Add-on has a problem, you can report it to us.

My Tally went into educational mode after installing the add-on. What do I do?

Go into **Gateway of Tally** → **Press F1 (Help)** → **TDL & Add-on** → **Press F4** and remove the Add-on from the list and Restart Tally.